













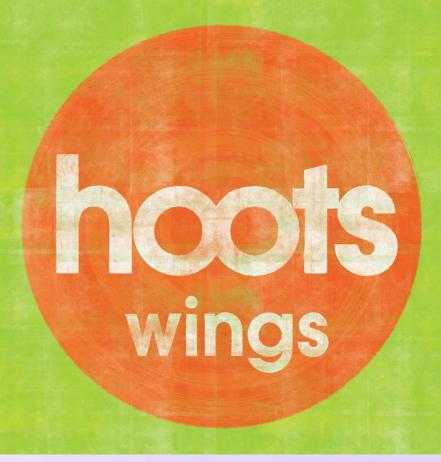




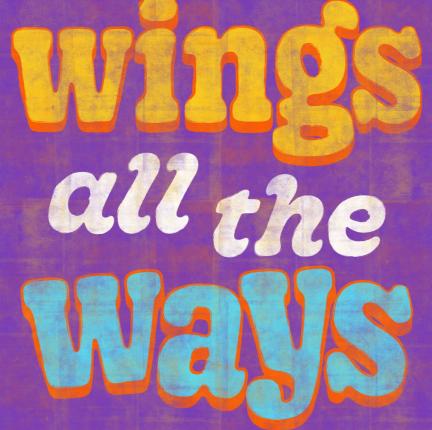
inspired by **HOOTERS**®

chicken wings & other things











an american tradition

reliable and resilient

- Americans consumed nearly 1 billion servings of wings in 2019
 - Forbes (11/1/2019)

- Along with pizza chains, chicken brands are some of the few restaurants thriving during the pandemic
 - Business Insider (6/1/2020)





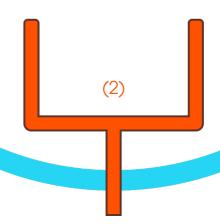




americans ate

1.4 billion chicken wings

during the 2020 Super Bowl®

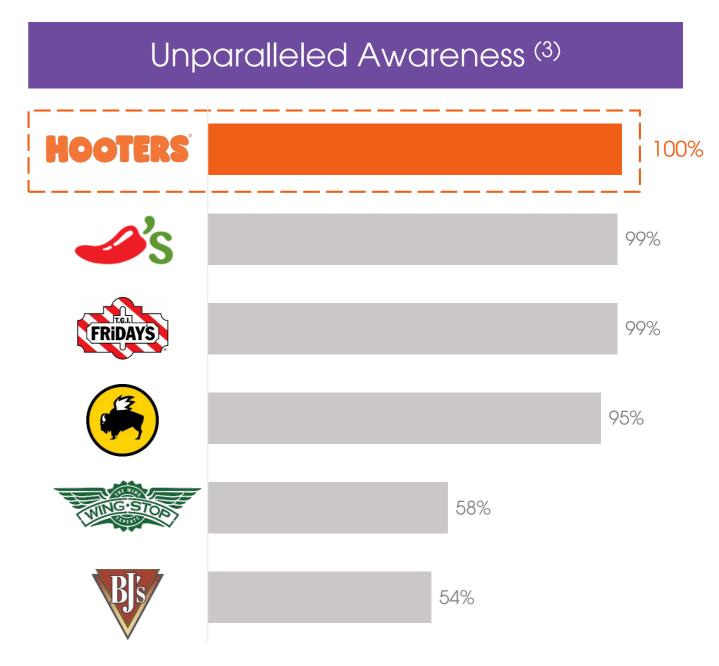




why hoots wings®?

proven investment

- Powered by over 37 years of Hooters experience
- Hooters has the highest awareness among its competitive set globally
- Wings make up ≈50% of Hooters overall food sales



Aided Brand Awareness % of All Respondents



why hoots wings®?

wings like no other

hoots wings® our way:

bone-in **maked**

boneless **breaded**

roasted sauced smoked rubbed

Competitive chicken sandwiches

 Buffalo shrimp option unique to market segment

 ½ the calories of original wings with smoked and roasted wing options



why hoots wings®?

craveable, convenient, casual

High quality, fresh food offerings

- Industry best unit economics
- Broad demographic appeal
- Simple, craveable menu
- Fast casual service model with operational simplicity
- On-trend restaurant design
- Superior franchise support structure





target consumer

worldwide appeal

Frequent fast casual user

Appealing to all ages & ethnic groups

Chicken wing aficionados

use occasions

- Lunch, dinner, & late night
- Dine-in & carryout
- Sporting Events
- 3rd Party Delivery (Uber Eats®, Postmates®, Door Dash®, Grubhub®)
- Catering





menu

delicious differences

- World-famous wings
- Easily adaptable to local flavors
- Chicken sandwiches customized your way
- Irresistible shrimp & sides
- Variety of wing styles -breaded, naked, bone-in, boneless, smoked and roasted
- Over 15 sauces and rubs
- Product portability





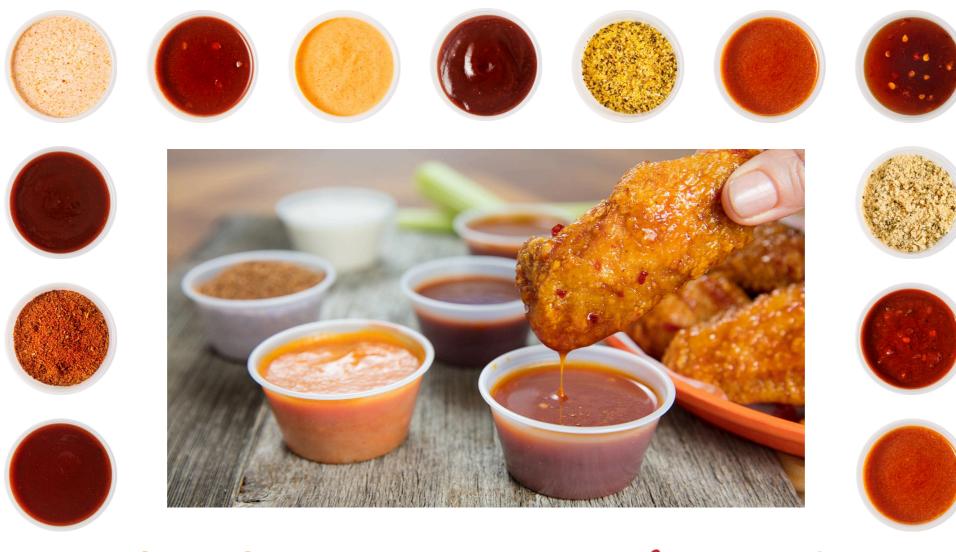
more of the menu

... the other things



hoots wings® our way

over 10,000 combinations





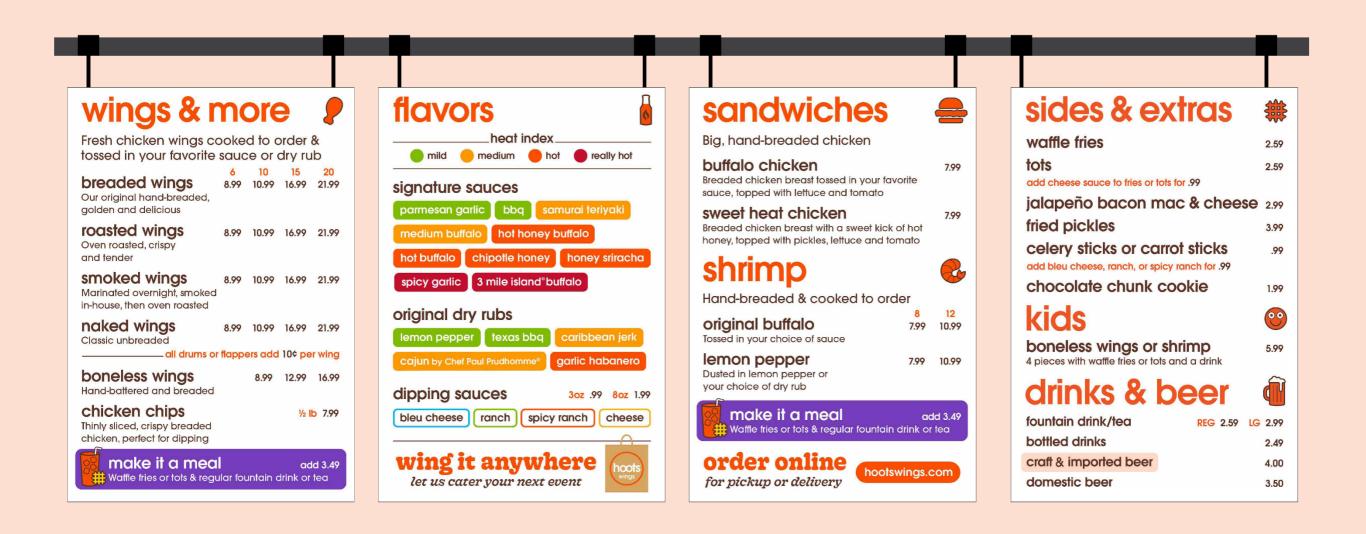
naked breaded roasted smoked rubbed

sauced



menu boards

simple and well designed





site opportunities

location, location, location

Highly visible

 In-line spaces, end caps, or stand alone

- Easy conversion of second generation space
- Good retail synergy
- Potential mass transit locations
- Non-traditional venues (airports and stadiums)
- Ghost kitchen opportunities



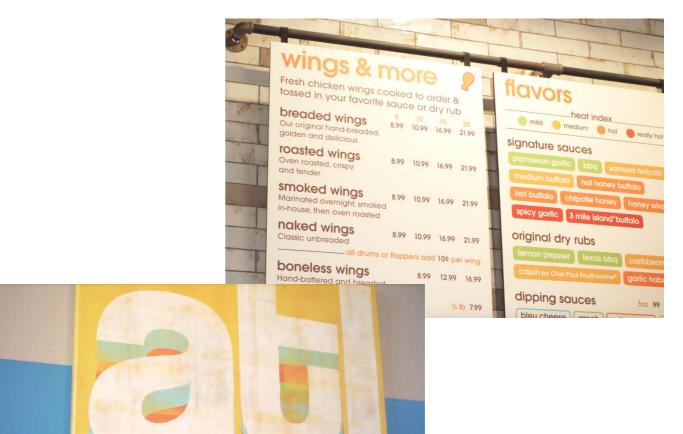


site metrics

traditional space features

- 1,200 1,500 square feet
- Outside patio seating optional
- Beer & wine optional
- 12 to 28 seats
- On-trend modern design
- Open ceilings



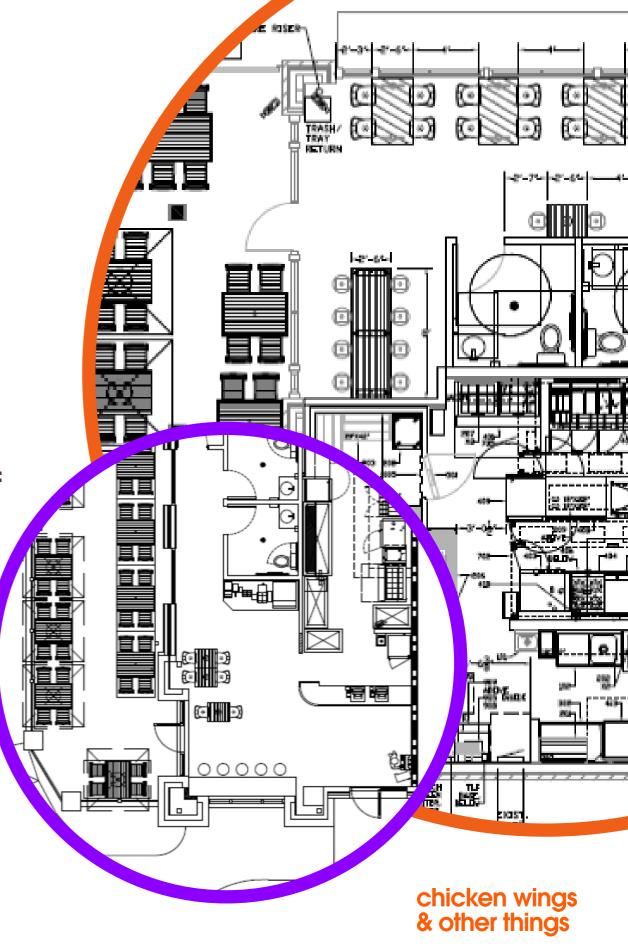




site metrics

efficient & flexible

- Low equipment costs and overall investment
- Traditional development size of 1,200 to 1,500 sq. ft.
- Non-traditional development size of 750 to 1,000 sq. ft.
- Size flexible based on location





Typical Key Commercial Business Terms and Support

Development Area	TBD-Based on size of territory and number of commitments to develop
Development Schedule	Varies, but typically at least 1 per year, with more than two (2) per year after year 2 for larger development commitments
Initial Franchise Fee	\$30,000
Development Fee	\$10,000 per unit, fully applicable to initial franchise fee
Royalties to Franchisor	Five (5%) of gross sales (less sales/VAT taxes)
System Development Fee (National Marketing)	Up to 4.0% of gross sales payable to Franchisor
Local Marketing Requirement	2.5% of gross sales to be spent in local market for advertising
Management Training	We provide MIT training (3 weeks typically) for up to 3 persons for at no cost to you. You're responsible for your employees salaries, travel costs, etc. New franchisee training conducted in U.S.
Opening Support	We provide you pre-opening support and initial training
Ongoing Support	Our world-class management is here to help guide and support you
Brand Proprietary Products	We designate and approve suppliers, and engage in ongoing efforts to improve our products and supply network
Real Estate/Site Selection	Site selection support and guidance provided. All sites to be developed must be reviewed and accepted by us

This is not an exhaustive list of fees and costs. Please see the Hoots Franchising, LLC Franchise Disclosure Document for other fees and costs. All fees, training support and other information in this presentation is subject to change and will be disclosed in the Franchise Disclosure Document.

This information is not intended as an offer to sell, or the solicitation of an offer to buy, a franchise. It is for information purposes only. Currently, the following states regulate the offer and sale of franchises: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Oregon, Rhode Island, South Dakota, Virginia, Washington, and Wisconsin. If you are a resident of one of these states, we will not offer you a franchise unless and until we have complied with applicable pre-sale registration and disclosure requirements in your jurisdiction. Franchise offerings are made by Franchise Disclosure Document only. The advertisement is not an offering. An offering can only be made by a prospectus filed first with the Department of Law of the State of New York. Such filing does not constitute approval by the Department of Law.



Reference List

- (1) Source: SWNS Digital Survey conducted by OnePoll for Moore's Marinades and Sauces with a sample of 2,000 US Respondents in April 2017
- (2) Source: National Chicken Council (NCC) 2020 Chicken Wing Report
- (3) Source: Kurt Salmon Associates. Results reflect aided consumer awareness among male and female respondents based on May 2018 Consumer Survey

